

**outhern  
Illinois  
ailcar Co.**

One Mark Twain Plaza, Suite #225  
Edwardsville, IL 62025-1959

(618) 656-2200  
FAX (618) 656-2369

March 20, 1996

Mr. Vernon A. Williams, Secretary  
Surface Transportation Board/DOT  
12th Street & Constitution Avenue  
Washington, DC 20423

VIA: FedEx

Dear Secretary Williams,

Enclosed for filing are two (2) originals of four (4) partial releases related to previous filings. Those original filings are referenced in your files as:

- 1) Memorandum of Security Agreement recorded on December 5, 1994 under Recordation Number #19081.
- 2) Memorandum of Security Agreement recorded on August 30, 1995 under Recordation Number #19081-C.
- 3) Memorandum of Security Agreement recorded on November 21, 1994 under Recordation Number #19040-A.
- 4) Memorandum of Lease Agreement assigned Recordation Number #19116, subsequently updated under Recordation #'s; 19116-B, 19116-B, and 19116-C.

I have enclosed a check in the amount of \$84.00 (\$21.00 for each document) to cover the filing fees. Please return on copy to me at in the self addressed envelope enclosed after you have stamped and recorded the documents. Thank you for your efforts and prompt attention in this matter.

Sincerely,

  
Gary J. Goodman  
VP & Controller

Enclosures

19040 E

**SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20425-0001**

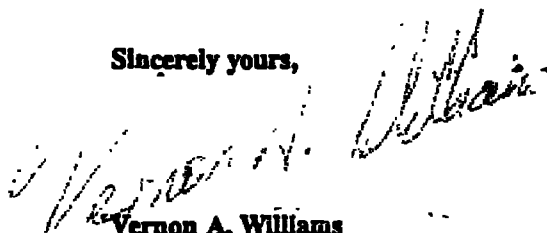
3/21/96

Gary J. Goodman  
VP & Controller  
Southern Illinois Company  
One Mark Twain Plaza, Ste. 225  
Edwardsville, Illinois 62025-1959

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/21/96 at 1:30PM, and assigned recordation number(s). 19040-E, 19081-D, 19081-E and 19116-F.

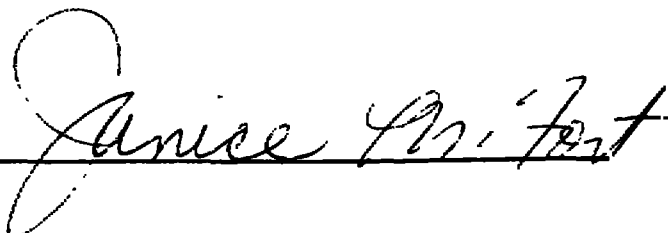
Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 84.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



RECORDED 19040-E

MAR 21 1996 - 1 12 11

**PARTIAL RELEASE OF FIRST AMENDED AND RESTATED LOAN AGREEMENT,  
CHattel MORTGAGE AND SECURITY AGREEMENT**

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A memorandum of the Security Agreement was recorded with the Interstate Commerce Commission on November 21, 1994 under Recordation Number 19040-A.

Dated as of this 19th day of March, 1996.

MARK TWAIN ILLINOIS BANK

By: Scott StemmIts: Vice President

STATE OF Illinois )  
 ) ss.  
COUNTY OF Madison )

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Scott Stemm of Mark Twain Illinois Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Mark Twain Illinois Bank for the uses and purposes therein set forth.

Given my hand and notarial seal this 19th day of March, 1996.

Dolores J. Klein  
Notary Public

(SEAL)

My commission expires: 12-4-98

EXHIBIT AOld Number

CUNX 1122  
ATSF 312922  
ATSF 313676 ✓  
ATSF 314008  
ATSF 313856  
ATSF 314887  
ATSF 313093  
ATSF 313974  
ATSF 315058  
ATSF 313820  
ATSF 313976  
ATSF 314307  
ATSF 314402  
ATSF 313460  
ATSF 313642  
ATSF 313899  
ATSF 314027  
ATSF 314203  
ATSF 314204  
ATSF 314302  
ATSF 314429  
ATSF 314467  
ATSF 314592  
ATSF 314836  
ATSF 314954  
ATSF 315059  
ATSF 313957

New Number

SIRX 1122  
SIRX 475035  
SIRX 475042  
SIRX 460236  
SIRX 460230  
SIRX 460241  
SIRX 475036  
SIRX 460234  
SIRX 460242  
SIRX 460228  
SIRX 460235  
SIRX 460237  
SIRX 460238  
SIRX 475028  
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SIRX 460264  
SIRX 460212  
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